Investment Agreement

THE PARTIES TO THIS AGREEMENT ARE AS FOLLOWS:

[Insert the name and address of the Investor], ("Investor");

[Sabiglobal OÜ, Registry code: 14588056, Address: Harju maakond, Tallinn, Lasnamäe linnaosa, Punane tn 56, 13619], ("the Company or Sabiglobal OÜ");

hereinafter each individually also referred to as a "**Party**" and together as the "**Parties**", whereas,

- The Sabiglobal OÜ undertakes to issue tokens under the ICO (Initial Coin Offering);
- The Sabiglobal OÜ undertakes to launch the platform « SABI »;
- The Sabiglobal OÜ undertakes to issue tokens "SABI" (hereinafter SABI) and transfer the number of tokens specified in this Agreement to the Investor, provided that the obligations under this Agreement are fulfilled by the Investor. the Parties hereby agree on as follow:

1. SUBJECT MATTER OF THE AGREEMENT

- Pursuant to this Agreement the Investor shall provide the monetary assets (hereinafter the "assets") within the framework of the Agreement, the Investor shall receive SABI issued by The Sabiglobal OÜ in the framework of the ICO in exchange for the funds provided which the The Sabiglobal OÜ has the right to use to the full extent for the conduction of the ICO in accordance with the terms of the Agreement.
- The Investor undertakes to provide the email data within 5 working days from the date of signing of this Agreement, in order to register the "account on Sabiglobal OÜ website" for the Investor and to receive "SABI" in accordance with this Agreement.
- The Sabiglobal OÜ undertakes to transfer SABI to the Investor's "account on Sabiglobal OÜ website" within one calendar day from date of purchase a token."
- The Parties agree that the SABI tokens will be locked after the transfer to the Investor's "account on Sabiglobal OÜ website" and will be unlocked by the time of the release on the first cryptocurrencies trading platform.
- The ground for the assets to be granted is the entry into the Agreement between the Parties.

2. DURATION OF THE AGREEMENT

- 2.1. This Agreement shall come into force when signed by Parties and is valid until the fulfillment of all obligations under this Agreement.
- 2.2. The Parties agree that all assets are not refundable to the Investor, provided that The Sabiglobal OÜ fulfills all below mentioned obligations:
- * conduction of the ICO campaign;
- * launch of the platform for the ICO project implementation;
- * "SABI" issuance;
- * placement of "SABI" on the cryptocurrencies trading platform.

The Sabiglobal OÜ will fulfill all its obligations before <u>01.10.2019</u>. After that date, the contract is void and the investor will receive a full refund of his investment within 30 days.

3. PAYMENT TERMS

3.1. The payment shall be carried out in crypto currency. Terms and conditions (including payments) the parties agree separately.

• THE SABIGLOBAL OÜ'S OBLIGATIONS

- 4.1. The Sabiglobal OÜ undertakes to notify the Investor immediately in writing or in the format which can be reproduced in writing, of the occurring of the following events:
- 4.1.1. changes in the The Sabiglobal OÜ data and other contact data;
- 4.1.2. a petition has been filed with a court for the restructuring of the The Sabiglobal $O\ddot{U}$ debts;
- 4.1.3. criminal, execution or bankruptcy proceedings have been initiated against the Sabiglobal OÜ (including the appointment of an interim trustee in the processing of a bankruptcy petition);
- 4.1.4. an event has occurred affecting the appropriate fulfillment of the terms and conditions of the Agreement by the The Sabiglobal $O\ddot{U}$;

5. AMENDMENT OF THE AGREEMENT

- 5.1. If the Sabiglobal OÜ wishes to recede from the Agreement, he must within 14 calendar days from the date of the assets transfer provide the Investor with the written application about the retreat. The application must contain the Sabiglobal OÜ name, registration number, agreement reference number, statement of recession from the Agreement and anticipating assets repayment, preparation date of application and his signature.
- 5.2. If the Sabiglobal OÜ exercises the right of the recession from the Agreement, the repayment of the assets to the Investor shall be made without further delay, but not later than 60 days from the date of submitting the recession application. Otherwise it will be considered that the assets did not recede from the Agreement.

6. PERSONAL DATA PROCESSING AND PRIVACY

- 6.1. One Party could without the consent of the other Party provide personal data or information related to the Agreement only to the courts, court marshals, bankruptcy managers, supervisory institutions of the Estonia and officials conducting the surveillance. 6.2. Under this Agreement, the Parties agree to the processing by the Sabiglobal OÜ of the personal data and to the performance of the instructions in accordance with the terms of this agreement, and also agree to the transfer of personal data to all institutions, as well as to legal and natural persons located both within the EU territory and outside EU in accordance with this Agreement and only for the performance of the assigned tasks by the Sabiglobal OÜ and instructions of the Parties (such as state institutions, including notaries, judicial bodies, police and border guard agencies, financial institutions, agents and partners of the Sabiglobal OÜ, etc.). For the clarity, the Parties indicated that the information and data can be transmitted in any form recognizable to the person, including that it can be transmitted orally, in writing or electronically, in a computer file, picture, diagram, specification or part thereof, etc.
- 6.3. Information provided to the Sabiglobal $O\ddot{U}$ in accordance with this Agreement is intended solely for him and cannot be transferred to third parties or used in any other way

with the participation of third parties without the consent of the Sabiglobal $O\ddot{U}$ except for the conditions specified in clause 7.3.

7. FORCE MAJEURE

- 7.1. The parties are exempted from liability for partial or complete failure to perform obligations under this Agreement if such failure was a consequence of force majeure circumstances that arose after the signing of this Agreement as a result of extraordinary events that the Party could neither foresee nor prevent by reasonable measures such as an earthquake, flood, fire, strike, government regulations or orders of state bodies and others.
- 7.2. The Party invoking the force majeure circumstances is obliged to immediately inform the other Party of this Agreement of such circumstances (if possible in writing). Such information should contain data on the nature of the circumstances, and, if possible, assess their impact on the performance of obligations under this Agreement.
- 7.3. Upon termination of these circumstances, the Party must immediately notify the other Party about this. In this case, the Party must specify the time period in which it is expected to fulfill its obligations under this Agreement.
- 7.4. In case of occurrence of force majeure circumstances, the term of performance of obligations under this Agreement shall be deferred in proportion to the time during which such circumstances and their consequences act.

8. FINAL PROVISIONS

- 8.1. This Agreement shall come into force when signed.
- 8.2. The Parties undertake not to publish to third parties the information about the terms of the Agreement without the written consent of the other Party. The terms and conditions of the agreement could be published without consent of the other Party if the last one violates the Agreement and this publication is needed for coercion to the Agreement fulfillment and/or for meeting the Investor's requirements, and also if the publication of terms and conditions is stipulated in the established legal acts.
- 8.3. All messages between the Parties related to the Agreement should be provided to postal address, e-mail or other addresses specified in this Agreement and about which the Party notified in writing the other Party. Except as otherwise provided by the Agreement, one Party should notify in writing the other Party about the change of postal address or e-mail within 3 calendar days after the change execution.
- 8.4. The message is considered delivered:
- 8.4.1. on delivery of message against the signature of receipt;
- 8.4.2. when sending the message as an ordinary letter, if 5 calendar days have passed from the date of sending;
- 8.4.3. when sending the message via e-mail, if 1 calendar day has passed from the date of sending;
- 8.5. The Parties should try to settle all the disputes arising from the Agreement by the way of arrangement against each other. The controversies are subjects to settlement on the ground of this arrangement of judicial jurisdiction in the Court of the Republic of Estonia.
- 8.6. The legislation of the Republic of Estonia is applied to this Agreement.
- 8.7. When signing this Agreement, the Investee acknowledges having read, understood and accepted the terms and conditions of this Agreement.